X3 CONSULTING

HealthCheck™

Introducing the Sage X3 "MOT"

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INTRODUCING THE SAGE X3 “MOT”

Sage X3 is the bedrock of your business, controlling your process and systems, so you should look after it, right?

- HealthCheck from X3 Consulting lets you lift the bonnet on your Sage X3 systems and find out what’s going on behind the scenes, without any complicated or expensive consultancy.
- HealthCheck is simple to use and designed to reveal secrets that your existing Sage partner’s consultants don’t want you to know!
- HealthCheck is a secure and easy to use application. Once initialised HealthCheck will interrogate your overall Sage X3 ecosystem and produce in minutes what a consultant would take days to compile.
- HealthCheck from X3 Consulting is the fastest way to assess what’s going on with your Sage X3 software, how it’s been configured and setup. HealthCheck will give you a comprehensive report in the fraction of the time and cost taken by your Sage Business Partner.
- HealthCheck is based on our unique Trax3ion application framework. Trax3ion is a digital question/answer application that dramatically reduces the effort to gather repeatable information. Utilising templates we can systemise any form of question/answer process. We use Trax3ion to reduce the delivery time and automate new Sage X3 projects.
- HealthCheck is a standardised template report containing pre-existing questions.

Your HealthCheck report will contain: -

1. Hardware details of Sage X3 server (application, web and database).
2. Sage X3, database and operating system software installed on each server including full details of users, file sizes, software and server settings
3. Sage X3 folder setup (covering Seed, Live, Pre-production, Development, Test etc.) in terms of: -

    - Versions deployed; version, patch, fix etc
    - Sage X3 module parameter and configuration settings (see example below)
    - Resource utilisation
    - Users
    - SQL queries, including those likely to cause speed issues

Figure 1: Sample Sage X3 Fixed Asset settings

Module	Module Description	Group	Group Description	Parameter	Description	ValueTypeDescription	Value
AAS	Fixed assets	ACC	Accounting Interface	ANNPCEPRO	Provisional entry cancellation	Local menu	No
AAS	Fixed assets	AUZ	Authorisations	LOFDELAUT	Authorized to delete expenses	Local menu	
AAS	Fixed assets	CCN	Concession	CCNAUTNUM	Concession numbering	Local menu	Optional
AAS	Fixed assets	CCN	Concession	UPDRNWVAL	Renewal upper limit	Local menu	No
AAS	Fixed assets	CLC	Calculation	REEV96	Assets subject to 96 revaluation	Local menu	No
AAS	Fixed assets	CLC	Calculation	DPRPLNPIO	Priority plan	Local menu	Accounts
AAS	Fixed assets	CLC	Calculation	WEESTR	First day of the week	Local menu	Monday
AAS	Fixed assets	CLC	Calculation	CALAUTVAL	Auto calculatn on validatn	Local menu	Yes
AAS	Fixed assets	CLC	Calculation	MDRCURPER	Current period improvement	Local menu	No
AAS	Fixed assets	CLC	Calculation	CALPERSAN	Persian calendar	Local menu	No

WE RECOMMEND YOU RUN HEALTHCHECK: -

Annually
As part of your year-end process, to document all settings and sign off a point in time reference for use during the year should changes be made.

Monthly
To check all settings and compliance with security patch/fixes, whether on the operating system, database or Sage X3 application software.

Ad hoc
Immediately prior and after any consultancy or system changes. The HealthCheck can be used for comparative purposes to check settings and changes are appropriate, complete and as expected.
Helps document change in a simple and easy way.

YOU DON'T HAVE TO BE THE MECHANIC...

We've designed the output of HealthCheck so that you don't have to be technical to be able to understand the content.

Obviously, some of the material produced is technical in nature and we'd recommend that you work in conjunction with your IT team in interpreting the report as a whole.

A typical Sage X3 System Administrator, with a reasonable knowledge of Sage X3 and its component parts, will find it a library of valuable information.

Senior Finance Management will take comfort in knowing that they can tick the due diligence box for system validation as the HealthCheck report delivers a full MOT on overall setup as well as providing a vital point in time statement of current configuration for future reference.

For those seeking a more rounded interpretation we offer every first time HealthCheck user a personal review for up to an hour from one of our experienced Sage consultants.

THE SCIENCE BEHIND THE APP

HealthCheck creates a reference of what's been installed and configured, providing you with a blueprint for future comparison.

We have a number of question methods which replicate enquiries done manually in:

- SQL Server
- Windows Services
- Registry Components
- Command Prompt
- PowerShell
- Mongo

As well as having questions set against individual servers, we can also cover specific server roles, namely:

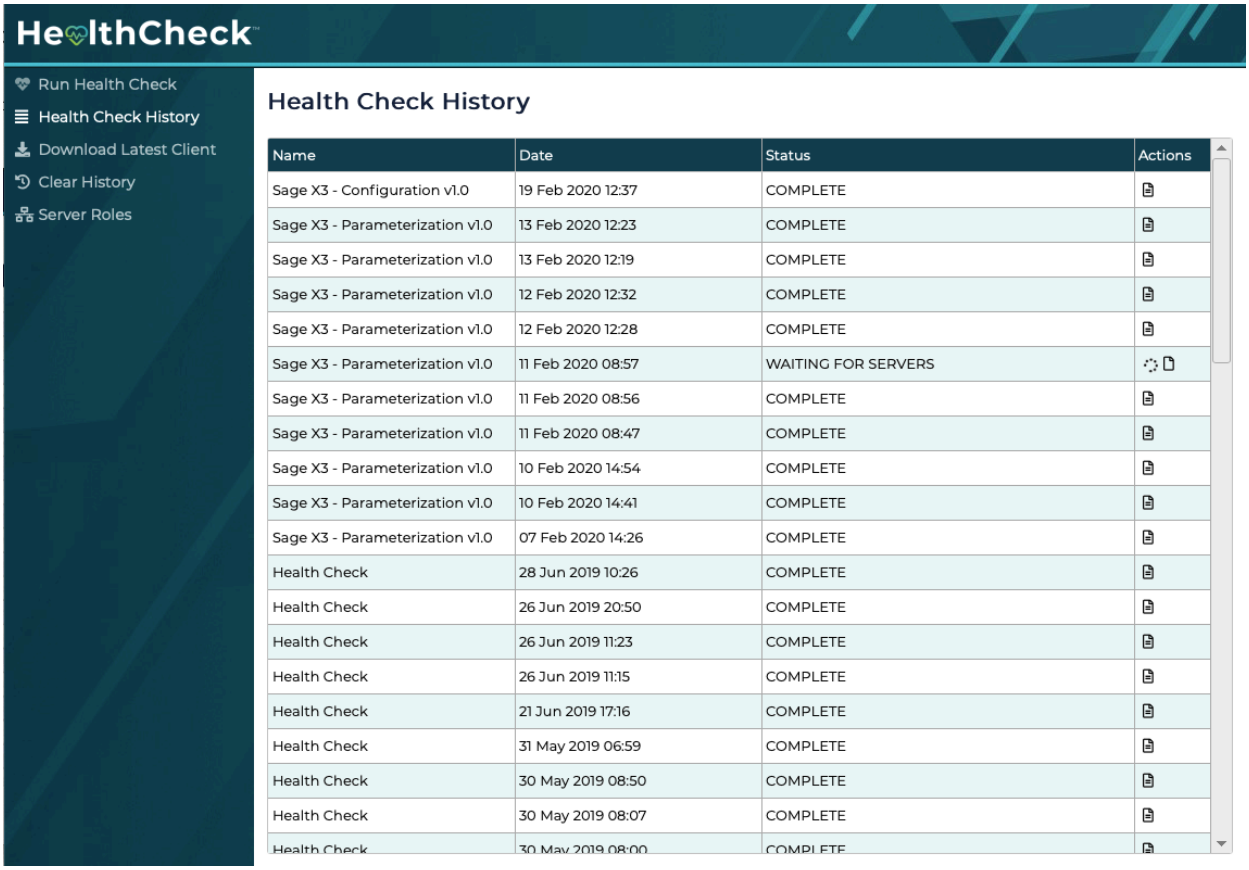
- ADX Admin Server
- Application
- Console
- Documentation
- Elastic Search
- Java Bridge
- MongoDB
- Print Server
- Production Scheduler
- Runtime
- Sage SEI/SI
- SQL Server
- Syracuse
- Web Services

For the more technical user we can offer an upgrade to be able to create your own report with your own questions. We have easy to use guides on how to achieve this and we include a one to one on question building and query building.

Accessing HealthCheck

Although you'll receive a PDF via email of your HealthCheck report we understand that you'll need to refer back to previous reports for comparison purposes.

Our user portal provides a means to review historic reports and access them remotely.



In Summary

HealthCheck is the magnifying glass to expose how your Sage X3 system is setup at any given time in terms of settings, resources and functionality.

HealthCheck can be used as a one off "state of the nation" report or become an integral part of your maintenance program, the annual MOT!

Would you run your car without an MOT?

HealthCheck will give you complete confidence that you know and understand exactly what's going on under the Sage X3 bonnet at all times.

Contact our team to find out more.

HealthCheck™

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sage Partner